



MARCH 2025

Hi Alyson,

Welcome to the 1Q2025 edition of Currents! In this issue, we have selected a

variety of blogs — all written by MCWS team members — that address key concerns we hear the most from our clients.

Our goal for *Currents* is a simple one: To provide readers with valuable information that will help them build financial confidence.



If you would like to explore other topics of interest, be sure to use the search tool in our <u>INSIGHTS</u> library.

As always, if you have questions about your specific financial situation, I'm here to help. Please reach out to me at the phone number listed below, or feel free to complete our <u>Contact Us</u> form.

Here's to your successful 2025!

Dino

Dino Giovannone CRPS® CPFA® Financial Strategist

McKinley Carter Wealth Services (866) 306-2400

5 Steps to Kick-off 2025 with Success

By Chris Buck, CFP®, CeFT®, Regional Manager and Financial Strategist

As we say goodbye to 2024 and welcome 2025, it's the perfect time to reflect on where we've been and set the stage

for where we want to go. The beginning of the year is all about starting strong.

This is your chance to set priorities, take

decisive action, and create momentum for the months ahead. Here are five

actions we recommend to help you start 2025 with clarity, confidence, and



Read more

purpose.

The Rise of Cryptocurrency: Exploring the Future of Digital Money

By Adam Headley, FPQP®, Client Coordinator

Cryptocurrency has garnered significant attention in recent years, becoming a hot topic of discussion in both financial circles and politics. But what exactly is it? And how does it work? Learn more about this digital currency and why it matters in today's financial landscape.

Read more

Attention Single Ladies: Financial Planning for One

By Nicole Gabriel, CFP®, Financial Strategist

More and more women are becoming proactive when it comes to their

financial futures, whether they find themselves suddenly without "a ring on it" or simply choose to maintain their independent lifestyle. Whatever the case, financial planning for a single woman differs from couples in a variety of ways due to income dynamics, financial responsibilities, and life goals. It's important for single women to be aware



and to understand these factors that affect their financial plan and future retirement.

Read more

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Headquarters mailing address:

McKinley Carter Wealth Services 2100 Market Street Wheeling, WV 26003



